AMENDMENT TO AGREEMENT OF SALE AND PURCHASE

THIS AMENDMENT TO AGREEMENT OF SALE AND PURCHASE (the "Amendment") is entered into as the 18th day of July, 2012, by and between Carson E. Morris, Pablo A. Reyes Lizana and E. Lee Morris III (collectively "Seller") and the Regents of the University of New Mexico ("Buyer").

RECITALS:

- A. Seller and Buyer entered into that certain Agreement of Sale and Purchase dated as of February 10, 2012 (the "Agreement"), whereby Seller agreed to sell to Buyer and Buyer agreed to purchase from Seller, upon and subject to the terms and conditions set forth in the Agreement, the "Property" (as defined therein), having the address of 1709 Las Loma NE, Albuquerque, New Mexico.
- B. With this Amendment, Seller and Buyer desire to amend the Agreement in accordance with the terms hereof.

NOW THEREFORE, in consideration of the premises, the mutual covenants herein contained and intending to be legally bound hereby, the parties hereto agree as follows:

- 1. <u>Recitals</u>: The Recitals set forth above are hereby incorporated herein and made a part of this Amendment.
- 2. <u>Capitalized Terms</u>: Capitalized terms herein shall have the same meaning as is ascribed to such terms in the Agreement unless otherwise defined herein.
- 3. <u>Effective Date</u>: The Effective Date of this Amendment shall be May 31, 2012.
- 4. <u>Closing Date</u>: Section 1 of the Agreement is hereby amended to extend the Closing Date to no later than July 31, 2012.
- 5. <u>Ratification</u>. All of the provisions of the Agreement, as previously amended, are hereby ratified and confirmed and shall remain unchanged and in full force and effect except to the extent they are inconsistent with the provisions of this Amendment.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have executed this Amendment as of the date first above written.

SELLER:	BUYER:
Print Name: Morris Carson E. Execution Date: 23 July 2012 Address: 230 BRIGHTON NS ATLANTA GA 30309 Phone: 404 849 - 4627 Facsimile: N/A Email:	THE REGENTS OF THE UNIVERSITY OF NEW MEXICO, a body corporate of the State of New Mexico By: Print Name: DAVID W. HARRIS Its: Executive Vice President, COO and CFO Execution Date:
Print Name: Pablo A. Reyes Lizana	Address: <u>c/o Real Estate Office</u>
Execution Date: 23 July 2012	Attn: Kim D. Murphy, Director
Address: 230 BRIGHTON NO	1712 Las Lomas, NE MSC 06 3595
ATLANTA CA 30309	Albuquerque, NM 87131-3181 000 (
	Phone: (505) 277-4620
Phone:	Facsimile: (505) 277-6290
Facsimile:	Email: kmurphy@unm.edu
Email:	
9)	REVIEWED AND APPROVED BY:
Print Name: E. Lee Morris III Execution Date: 23 July 2012 Address: 230 Bail work No Arrived CA 30309	By: Muy Wy KIM D. MURPHY, University of New Mexico, Director of Real Estate
Phone: 404 521 6319 Facsimile: 404 521 6204 Email: morris@ stevens-wilkhson	· com

APPROVED AS TO FORM FOR UNM: